



## REQUIRED DOCUMENTS TO VERIFY ASSETS

You must provide verification of the following information for all members of your family. Verification documents must be dated within 60 days of the date they are provided to PHA.

- **Assets:** If anyone in your household receives ASSETS from the source listed, you must provide the documentation/information listed in the column “What to Send to PHA”.
- **What to Send to PHA:** Review the information in this column to identify the documents/information you are required to provide for the income/benefit received.
- **Where to Obtain Verification:** The information in this column provides resources to assist you in obtaining the documentation required by PHA.
- For a list of Assets, please review the Application for Continued Occupancy

Income/ Benefit/Expense Received	What to Send to PHA	Where to Obtain Verification
Asset: Face Value of Combined Assets is \$50,000 or Less	<ul style="list-style-type: none"> <li>• Complete “Self-Certification of Assets” section of the Application for Continued Occupancy; additional verification is not required.</li> </ul>	<ul style="list-style-type: none"> <li>• Not required</li> </ul>
Assets: Face Value of Combined Assets is Greater than \$50,000	<ul style="list-style-type: none"> <li>• IRA, pension, stock or investment account statements</li> <li>• Life insurance policy statement</li> <li>• Checking and/or savings account original bank statements or on-line bank statement</li> <li>• Real estate most recent mortgage statement</li> </ul>	<ul style="list-style-type: none"> <li>• Statements and records from the financial institution where the asset is held</li> <li>• Mortgage statement from the bank holding the mortgage</li> </ul>